Retirement Planning Series

The Central Kansas Extension District will offer a series of retirement planning seminars beginning on September 1. Participants will learn how to determine retirement needs, how to save for this goal, planning for health care expenses, steps to take when it is time to retire, and more.

Seminar Topics

Sept. 1	Crunching the Numbers: How Much Will I Need?
Sept. 15	Saving for Retirement
Sept. 29	Understanding Social Security
Oct. 13	Planning for Healthcare in Retirement
Oct. 27	Retirement Checklist and Creating Your Retirement Paycheck
Nov. 10	So Now What? Managing Life After Retirement

Topic descriptions are on the back.

Seminar Format

Participants will access materials and discussion through an online platform and participate in a live portion of the class using Zoom, at **6:30 pm every other Wednesday beginning September 1.**

Registration/Cost

Register online at https://bit.ly/CKDRetire2021 for this series. Payment of $25 will reserve your spot. Registration deadline is August 20, 2021.

Payment can be made by credit card (online or at the office), cash, or check made payable to Central Kansas Extension District. If mailing a check, send to Central Kansas District, K-State Polytechnic, 2218 Scanlan Ave. Salina, KS 67401.

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Seminar Descriptions

September 1
Crunching the Numbers: How Much Will I Need?

This first seminar will look at factors to consider when calculating how much income you need in retirement, sources of income to meet those needs, calculating the gap and determining how to meet that gap. Manual and online tools to get a ballpark estimate will be presented.

September 15
Saving for Retirement

Discussion for the evening will look at savings vehicles you have available through your employer, eligibility for individual retirement savings options, risk tolerance, some basic investing principles, tax implications and options for late savers.

September 29
Understanding Social Security

This seminar will provide an overview of Social Security retirement, disability and survivor's benefits. It will look at how benefits are calculated, eligibility, the impact of work on receiving Social Security benefits, and the taxation of benefits.

October 13
Planning for Healthcare in Retirement

This program will help gain insight into health care costs and where the money goes, key factors that affect individuals, options available for early retirees or younger spouses, and provide health care planning tips to help estimate, plan for, and manage these costs prior to and during retirement.

October 27
Retirement Checklist and Creating Your Retirement Paycheck

This seminar will take a look at things to consider and tasks to complete as you near retirement. We will explore sources of retirement income, asset allocations, tax implications, and withdrawal rates.

November 10
So Now What? Managing Life After Retirement

While financial considerations for retirement are often at the forefront of people's minds, other aspects such as relationships, health, and other advance planning recommendations are often not considered. This program will introduce four social considerations for retirement and encourage you to make a plan for retirement living.

Presenter

Debra Wood, CFP®, M.S. in personal financial planning, Central Kansas Extension District family resource management educator, and Senior Health Insurance Counseling for Kansas (SHICK) certified counselor. For more information, call Deb at 785-309-5850

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